

VETERINARY CLINIC EQUIPMENT DISTRIBUTION & SERVICES SUPPLIER (Iberian leader)

CONFIDENTIAL

Company CC23-04

The Spanish leader group , with subsidiary also in Portugal, has business experience focused on the **distribution , repairing and maintenance services** of professional equipment for the clinic **veterinary sector**. High brand awareness since 10 years ago.

The company offers to professional market a **wide range of** references that complete one of the largest assortments on the market. Main lines:

- Electromedical equipment
- Operating room,
- Radiology,
- Laboratory,
- Endoscopy and Ultrasound.

Inorganic growth (Europe)

During 2025 the company will integrate more profitable companies in the sector , with complementary clients and suppliers. The aim is to be a stakeholder, reference in Europe.



Staff

Around 40 professionals with a long experience in the company and a strong qualification / training / in every area.

EBITDA

The group turnover is around € 15 m with an EBITDA € 2.5 m , around 15 % of sales.

Approach to a M&A deal

Initial minority or majority stake. Capital increase or infuse also feasible (to enhance other European companies' acquisition).

Mid or long term stay commitment from the current owners.

The signature of an NDA (Non Disclosure Agreement) will be required to receive an extended booklet and sensitive and updated information.

